

Financial Aid: Student Income and Asset Information for 25-26 FAFSA

Income and/or asset information for you and/or your spouse (if applicable) was changed on your 2025-2026 FAFSA OR there is a possible conflict in the financial information reported for you and/or your spouse (if applicable) on your 2025-2026 FAFSA. The Financial Aid Office must resolve this conflicting financial information to determine your eligibility for financial aid. If additional information is needed, you may be selected for verification.

Student Name: _____ Student ID: _____

If the student is married, provide the name of the student's spouse: _____

	Enter the amounts for the student and student's spouse below. Do NOT leave any section blank. Enter a "0" if the question is not applicable to you or your spouse. Convert foreign currency to U.S. dollars.	Student	Student's Spouse
1.	Did or will you file a 2023 IRS Form 1040 or 1040-NR?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
2.	Did or will you file a 2023 foreign tax return?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
3.	Did you have any income earned in the United States or in a foreign country in 2023?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
4.	Income earned from work in 2023 in the United States or in a foreign country. IRS Form 1040 or 1040-NR: line 1z + Schedule 1 lines 3 + 6.	\$ _____	\$ _____
5.	2023 tax exempt interest income. IRS Form 1040: line 2a	\$ _____	\$ _____
6.	2023 untaxed portions of IRA distributions. IRS Form 1040: line 4a - 4b	\$ _____	\$ _____
7.	2023 IRA rollover into another IRA or qualified plan.	\$ _____	\$ _____
8.	2023 untaxed portions of pensions. IRS Form 1040: line 5a minus 5b	\$ _____	\$ _____
9.	2023 pension rollover into an IRA or other qualified plan.	\$ _____	\$ _____
10.	2023 adjusted gross income. IRS Form 1040: line 11	\$ _____	\$ _____
11.	Income tax paid in the U.S. or a foreign country in 2023. IRS Form 1040: line 24 if a U.S. tax return was filed. If negative enter \$0.	\$ _____	\$ _____
12.	2023 IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans. IRS Form 1040: Schedule 1 lines 16 + 20	\$ _____	\$ _____
13.	2023 Education credits. Schedule 3, line 3 + IRS Form 1040 line 29	\$ _____	\$ _____
14.	2023 net profit or loss from IRS Form 1040 Schedule C line 31	\$ _____	\$ _____
15.	Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS for 2023.	\$ _____	\$ _____

