

# RESEARCH BRIEF

52-16

August 2016

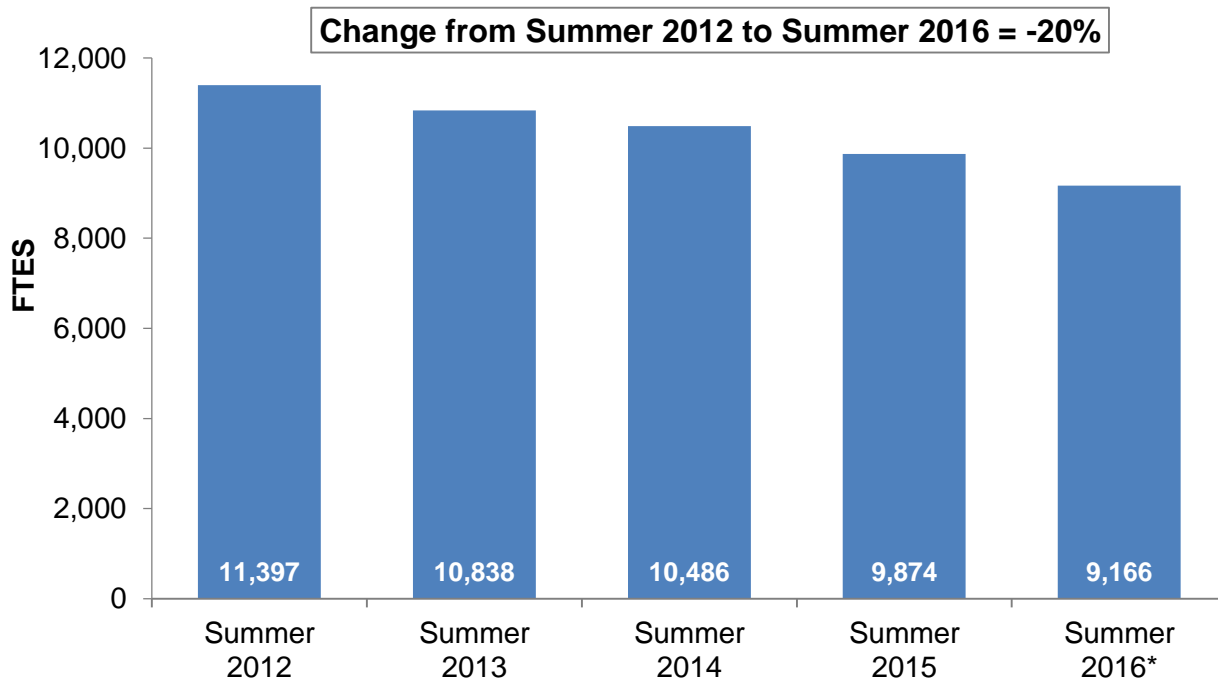
## Summer and Fall Projected Enrollment Trends: 2012 through 2019

This Research Brief presents Summer and Fall NOVA enrollment by semester and course modality for 2012 through 2015, and presents projected enrollment through 2019 based on current trends.

### I. FTES Enrollment: Summer 2012 through Summer 2019

- From Summer 2012 to Summer 2016, FTES decreased by 20 percent College-wide.

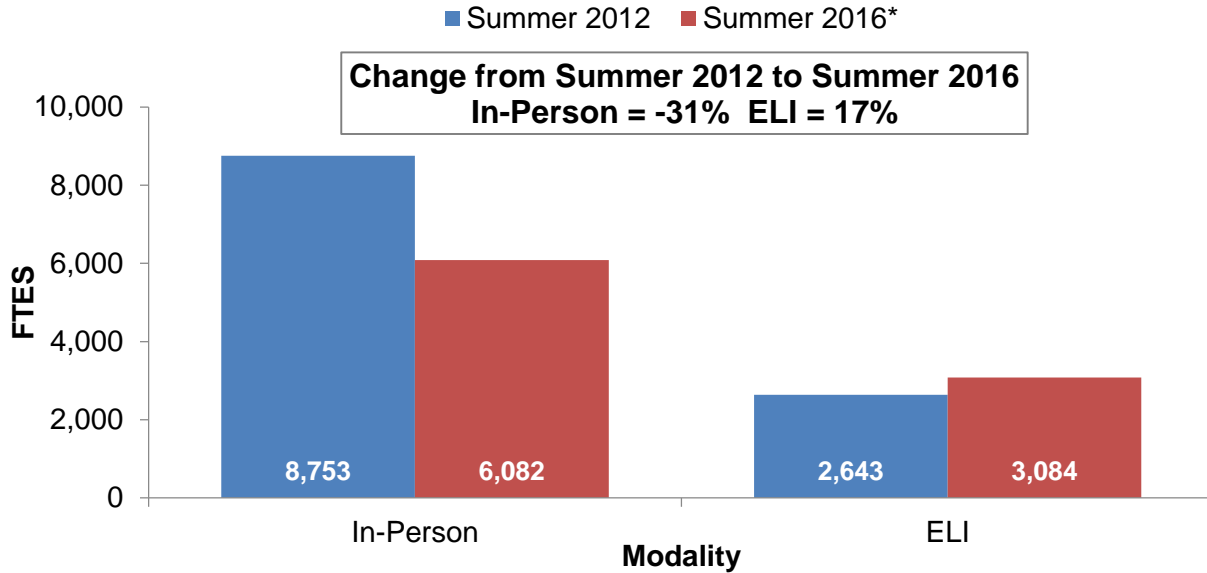
**Figure 1. FTES Enrollment: Summer 2012 through Summer 2016**



\*Summer 2016 FTES are as of 8/05/2016.

- From Summer 2012 to Summer 2016, in-person FTES decreased by 31 percent and ELI FTES increased by 17 percent.

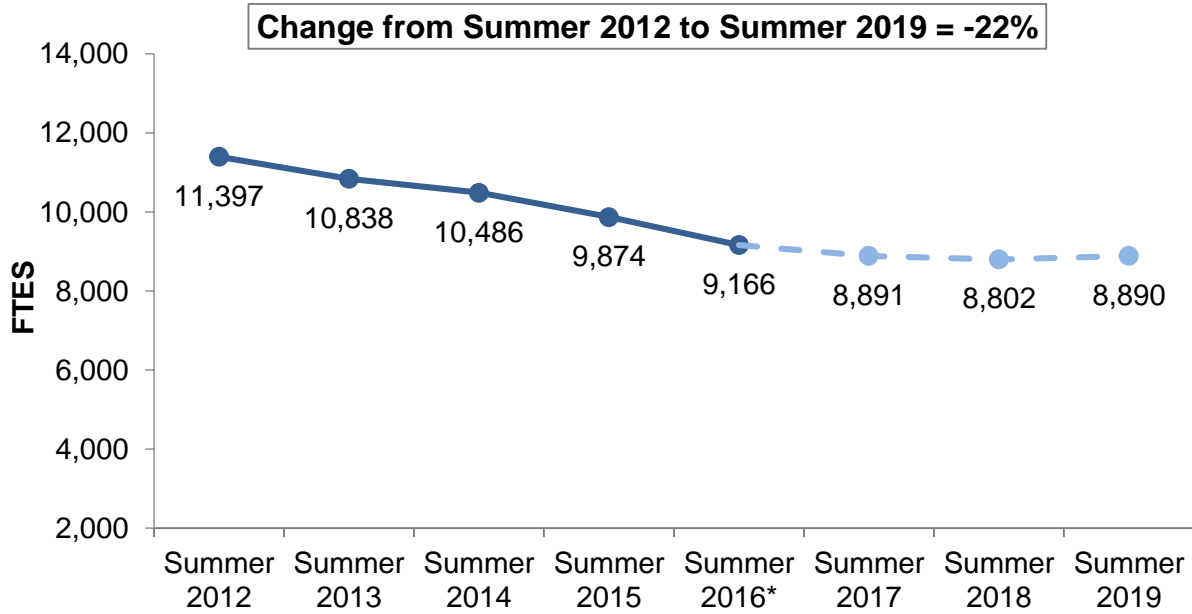
**Figure 2. FTES Enrollment by Course Modality: Summer 2012 through Summer 2016**



\*Summer 2016 FTES are as of 8/05/2016.

- The overall change from Summer 2012 to Summer 2019 is projected to be -22 percent.

**Figure 3. FTES Enrollment: Summer 2012 through Summer 2019**

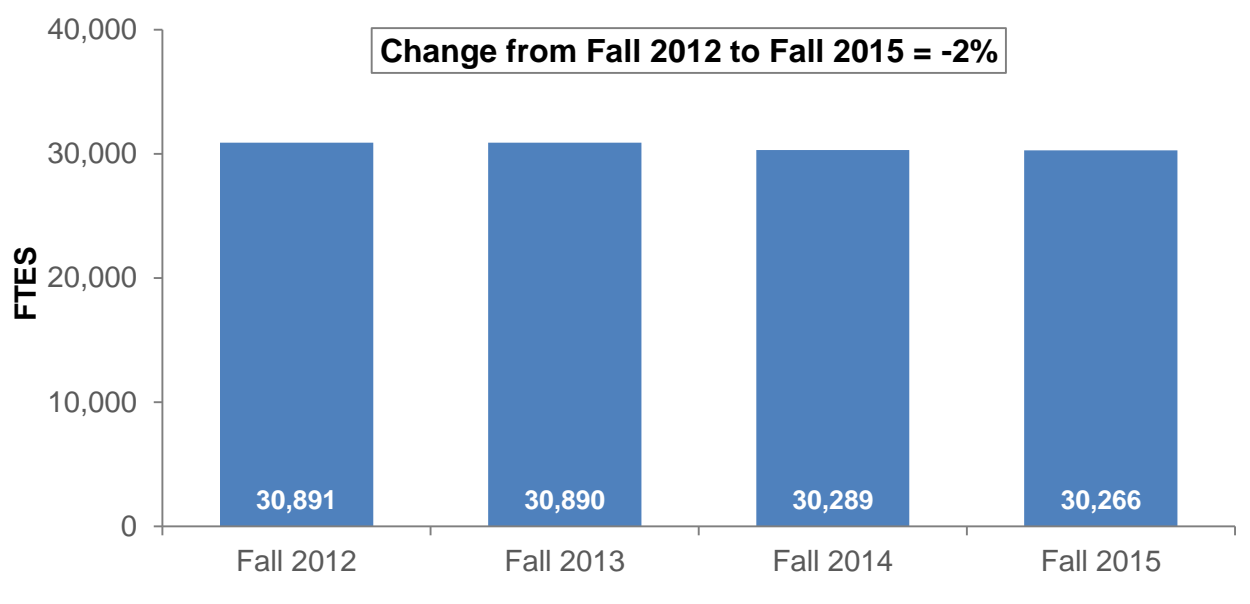


\*Summer 2016 FTES are as of 8/05/2016. Note: FTES for Summer 2017 through Summer 2019 are projected.

## **II. FTES Enrollment: Fall 2012 through Fall 2019**

- From Fall 2012 to Fall 2015, FTES **decreased by 2 percent** College-wide.

**Figure 4. FTES Enrollment: Fall 2012 through Fall 2015**



- From Fall 2012 to Fall 2015, FTES at the Alexandria Campus **decreased the greatest (-17%)**.
- From Fall 2012 to Fall 2015, the **Loudoun** and **Manassas** Campuses **increased 15 percent and 20 percent**, respectively.

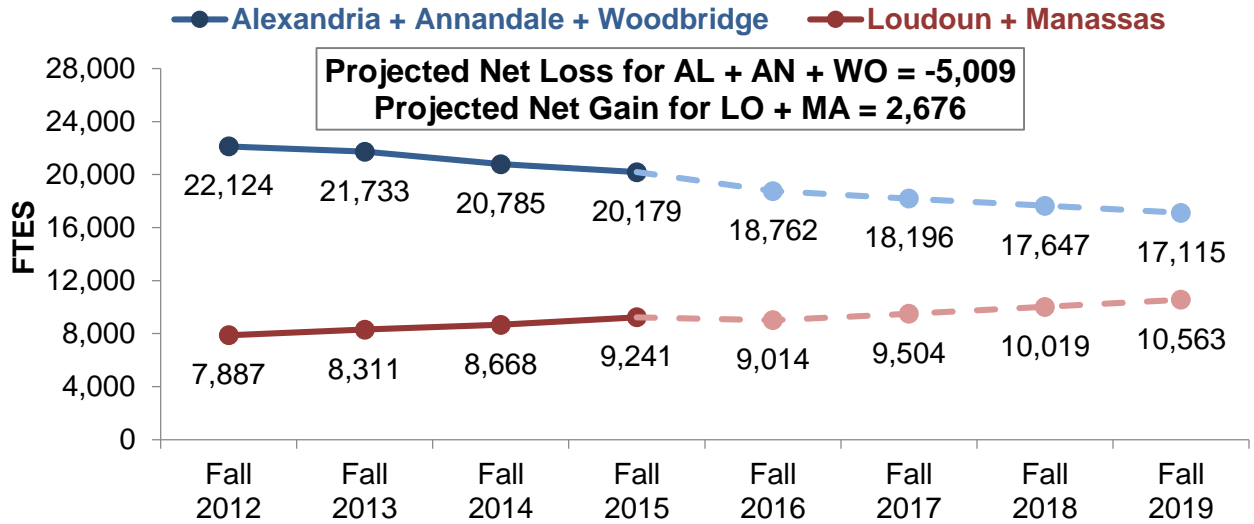
**Table 1. FTES Enrollment by Campus: Fall 2012 through Fall 2015**

Campus	Fall 2012	Fall 2013	Fall 2014	Fall 2015	Change from Fall 2012 to Fall 2015	
					#	%
Alexandria	6,670	6,379	5,902	5,562	-1,108	-16.6%
Annandale	10,919	10,841	10,413	10,268	-651	-6.0%
Loudoun	4,635	4,820	5,055	5,350	715	15.4%
Manassas	3,252	3,491	3,613	3,891	639	19.6%
MEC	880	846	836	846	-34	-3.9%
Woodbridge	4,535	4,513	4,470	4,349	-186	-4.1%
<b>College</b>	<b>30,891</b>	<b>30,890</b>	<b>30,289</b>	<b>30,266</b>	<b>-625</b>	<b>-2.0%</b>

Notes: Due to rounding, figures may not add to total. Data include Extended Learning Institute (ELI).

- From Fall 2012 to Fall 2015, Alexandria + Annandale + Woodbridge **decreased by 1,945 FTES (-9%)**, while Loudoun + Manassas **increased by 1,354 FTES (17%)**.
- The overall net loss from Fall 2012 to Fall 2019 for the five largest campuses is projected to be over **2,300 FTES (-8%)**.

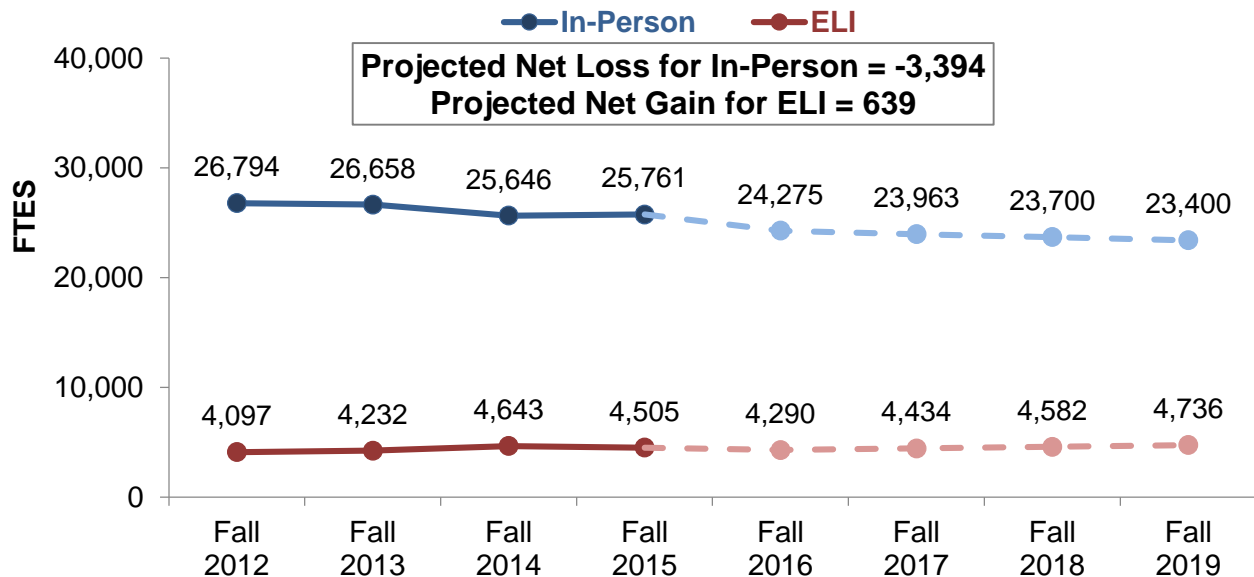
**Figure 5. FTES Enrollment by Campus: Fall 2012 through Fall 2019**



\*End of Term Fall 2016 FTES are estimated as of 8/05/2016. Note: FTES for Fall 2017 through Fall 2019 are projected.

- From Fall 2012 to Fall 2015, ELI FTES increased by 10 percent and in-person FTES decreased by 4 percent.
- The overall net loss from Fall 2012 to Fall 2019 is projected to be over **2,700 FTES (-9%)**.

**Figure 6. FTES Enrollment by Course Modality: Fall 2012 through Fall 2019**



\*End of Term Fall 2016 FTES are estimated as of 8/05/2016. Note: FTES for Fall 2017 through Fall 2019 are projected.

### III. Comparison of Fall 2016 FTES to Fall 2015 FTES as of August 8, 2016

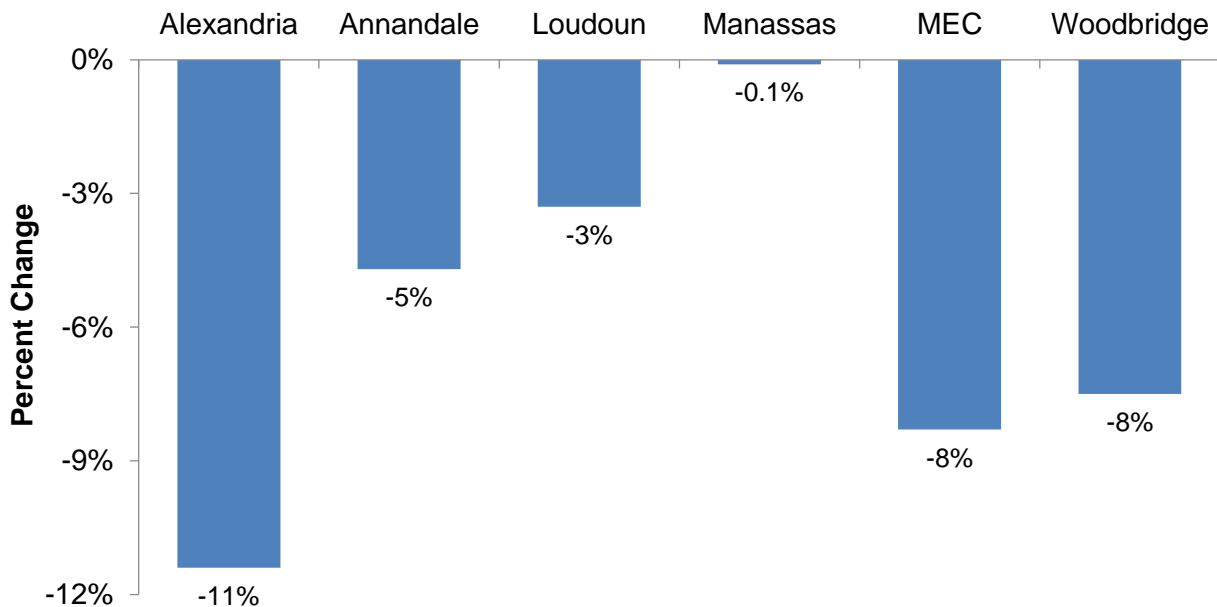
- As of August 8, 2016, Fall 2016 FTES enrollment was **6 percent lower** than on the comparable date in August 2015.
- Fall FTES **decreased at all campuses** relative to the comparable date last year.

**Table 2. Comparison of Fall 2016 FTES to Fall 2015 FTES by Campus:  
August 8, 2016 Compared to August 10, 2015**

Campus	Fall 2016 FTES (08/08/16)	Fall 2015 FTES (08/10/15)	Change from Fall 2015 to Fall 2016	
			#	%
Alexandria	3,423	3,863	-440	-11.4%
Annandale	6,955	7,298	-343	-4.7%
Loudoun	3,793	3,924	-131	-3.3%
Manassas	3,054	3,056	-2	-0.1%
MEC	689	751	-62	-8.3%
Woodbridge	3,113	3,367	-254	-7.5%
<b>College</b>	<b>21,027</b>	<b>22,258</b>	<b>-1,231</b>	<b>-5.5%</b>

Notes: Due to rounding, figures may not add to total. Data include ELI.

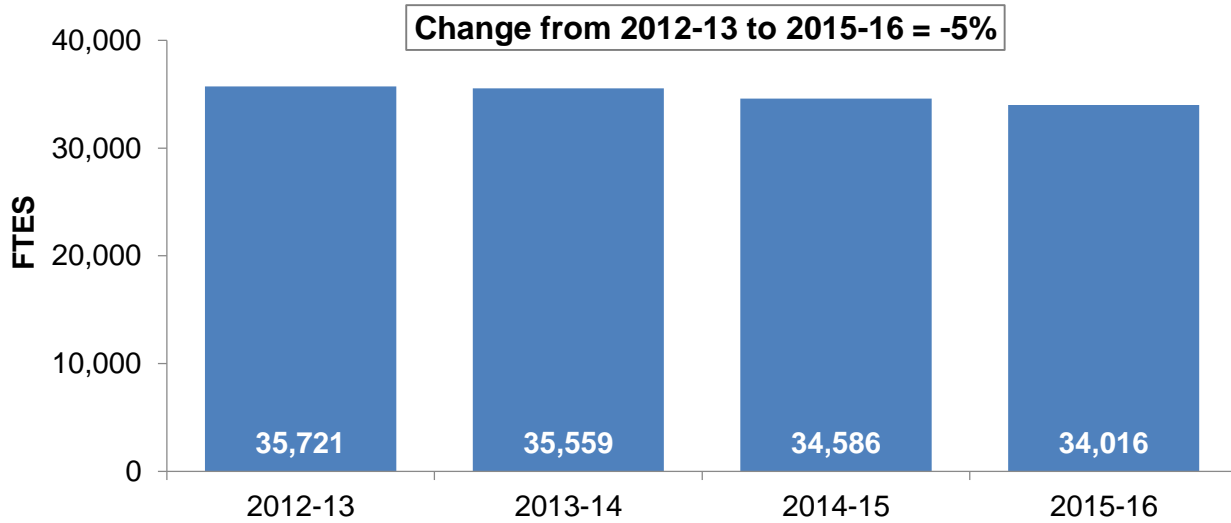
**Figure 7. Change in Fall FTES Enrollment by Campus:  
August 8, 2016 Compared to August 10, 2015**



#### **IV. Annual FTES Enrollment: 2012-13 through 2018-19**

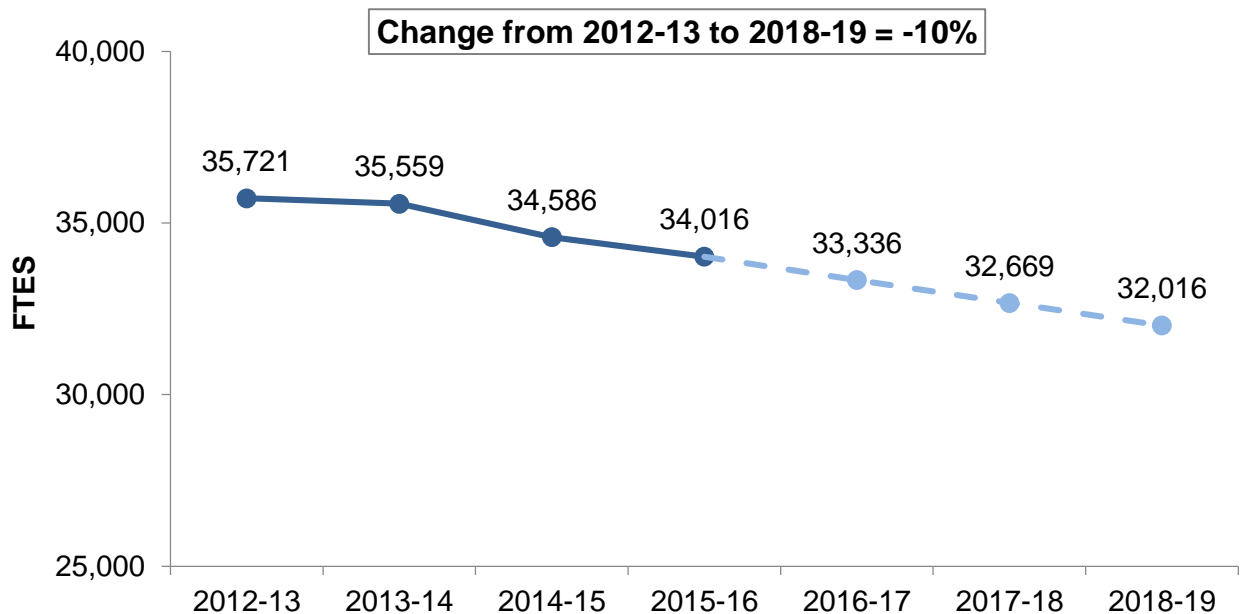
- From 2012-13 to 2015-16, the annual FTES enrollment at NOVA decreased by 1,705 FTES (-5%).

**Figure 8. Annual FTES Enrollment: 2012-13 through 2015-16**



- With a continued yearly decrease of 2%, the overall change from 2012-13 to 2018-19 is projected to be -3,705 FTES (-10%).

**Figure 9. Annual FTES Enrollment: 2012-13 through 2018-19**



Note: 2016-17 through 2018-19 are projected.